

UCA International Users Group Product Mark Program

prepared by the UCA® International Users Group Product Mark Working Group 25 August 2008

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The Users Group and Testing

- The Users Group strongly supports testing
- Focus for testing is now on devices and systems developed in conformance with IEC Standards
- Users Group works closely with the IEC for problem resolution and tracking
- Testing procedures, requirements and guidelines:
 - Quality Assurance of performed activities
 - Traceability of results



Product Mark Program Quality Assurance for Testing OBJECTIVES

- The Quality Assurance Program (QAP) for IEC Product Testing and Test System Accreditation and Recognition provides a major benefit to the members and saves time and money
- The Product Mark placed on tested devices shows users that the device has been tested and the vendor is a participant in the UCAlug QAP



UCAlug Testing Quality Assurance Program Product Mark

- Testing Quality Assurance Program Master Document (Version 2.6) March 2007
- Future Product Mark Deliverables:
 - Product Mark Guide (rules and agreements)
 - Product Mark (to be placed on devices)
 - Mark Agreement (signed by participating vendors)
 - Ucaiug Web Site Posting of Product Mark Devices/ Vendor/ User Support for Information Sharing



IEC 61850 UCAlug Certificate

- Identifies Vendor and Product Tested/ Tester/ Test System/ Version of Test Procedures/ Summary of Results
- Tests Completed
 - By Function/ Conformance Block
 - Gives Test ID (per IEC 61850 Part 10)
 - Mandatory and Optional Tests
- Technical Issues Tested (Users know that the device meets the most current approved problem fixes)
- Date and Signature Block (Identifies Tester)



Bottom-Line Benefits

- Test and certification activities that lower costs for users
- Provide input to international standards activities at no additional cost and no travel
- Members only access to:
 - Resolution of technical issues related to standards
 - Industry experts via a global help desk
 - Technical documents and best practices from existing users
 - On-line discussion forums
 - Product Mark Listings
- Discounts on paid seminars and exhibitions



- Testers join UCAlug then apply for "permission to issue certificates upon successful test outcome"
- UCAlug audits result and either confirms or denies permission for the tester to issue certificates
- Vendors contact UCAlug for list of approved vendors
- Vendors and testers jointly agree that a specific product should be issued a certificate
- UCAlug advertises vendor certificates (only) during the time that the vendor is member of UCAlug
- Vendor claims bragging rights with vendor-generated logo incorporating UCAlug "look&feel"
- UCAlug, upon receipt of a complaint, issues "cease&desist" orders to nonmember or members who have not been issued certificates



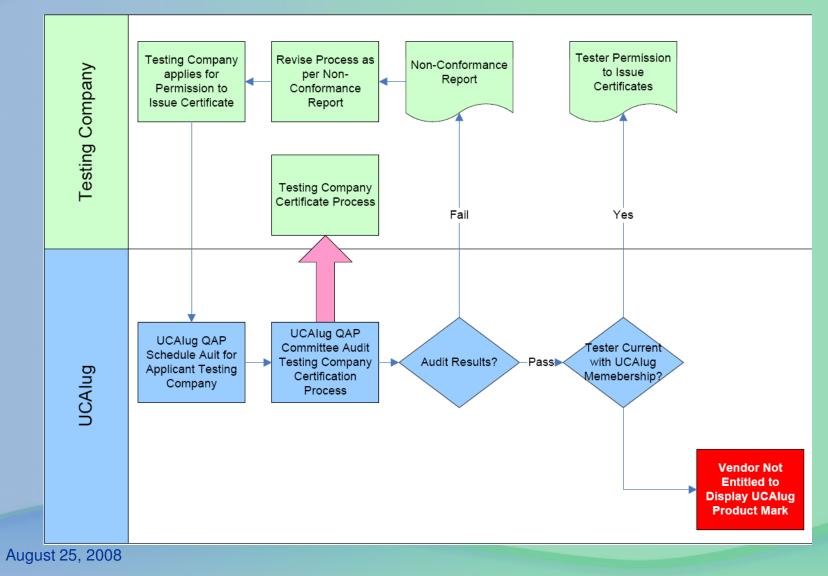
Tester Responsibilities

- Maintain UCAlug membership
- Negotiate certificate issuance with vendors
- Notify UCAlug upon certificate issuance

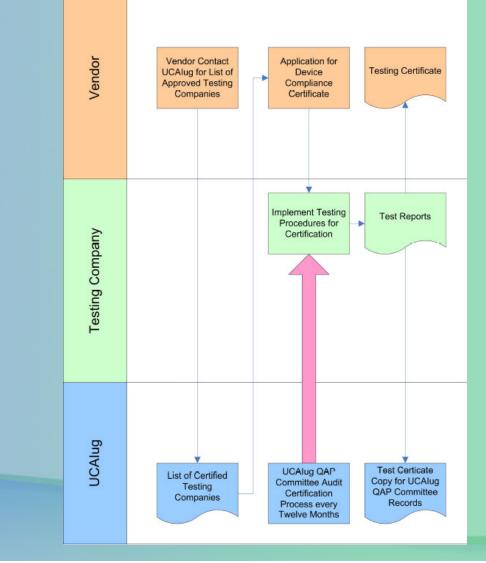
UCAlug Responsibilities

- Verify continuing membership of all testers, upon exit then issue "cease&desist" to tester to prohibit certificate issuance
- Verify membership of vendor upon notification from tester.
 - If vendor is member, then advertise the certificate No annual fees paid by the vendor for the usage of the Product Mark
 - If vendor is non-member, an annual maintenance fee applies, then advertise the certificate and the vendor is allowed to display the Product Mark
- Await complaints about invalid certificate or logo usage.



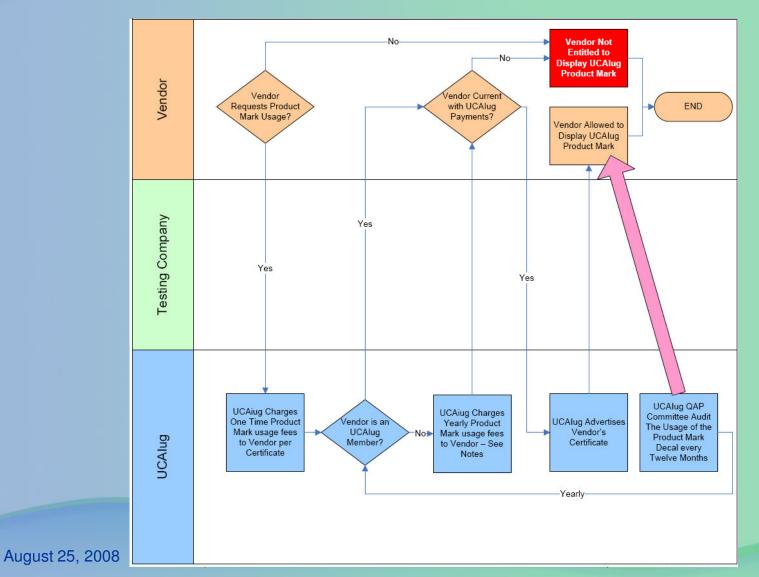






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Product Mark High Level Process - UCAlug

- Product Mark Budget is covered by UCAlug membership and fees from Testing Companies and Vendors
- Administration of the Product Mark Process
- Audits result and either confirms or denies permission for the Testing Company to issue certificates
- Advertises vendor certificates (only) during the time that the vendor is member of UCAlug
- Issues "cease&desist" orders to non-member or members who have not been issued certificates



Product Mark High Level Process - Testers

- Testing Companies are responsible for issuance of Certificates
- Testers must maintain UCAlug membership at all times in order to issue UCAlug certificates
- Tester will incur an annual fee to maintain the right to perform tests
- The fee will be independent of the number of tests which the tester has completed accreditation This point still under discussion since we may have to consider bracket levels depending on the number of tests
- The fee will be lower if the tester has an ISO 9000 (or equivalent such as 17025) accreditation and higher if they merely follow ISO 9000 rules
- Testers will incur a one-time charge each time they seek re-accreditation



Product Mark High Level Process - Vendors

- Vendors seeking to use the product mark will be charged a one-time fee to use the product mark in association with a particular certificate issued by a Testing Company
- The fee will be lower for UCAlug members and higher for non-members
- Vendors must agree not to use the mark unless it is directly associated with the product model number shown on the certificate issued by Testing Companies
- Non-member vendors will be charged an annual maintenance fee for the use of each product mark
- UCAlug member vendors will incur no annual fee (it will be part of annual membership fee and an enticement for non-members to join UCAlug)



Some Open Issues

- Possible Additional Fees to Support Product Mark Program (charged to Participating Testers and Vendors --- possible trial period of one year)
- Schedule: Expect to Initiate by the end of 2008
- Content and Completion of the Product Mark Deliverables
 - Product Mark Graphics
 - Processing and collecting fees
 - Technical documents and best practices for Product Mark Compliance
 - Web Site Support and Features
 - On-going Monitoring



To Join The UCA International Users Group

- Go To: www.ucaiug.mobi or E-mail kay@ucausersgroup.org or call (919) 847-2241
- For Public Documents and Information: www.ucaiug.mobi or alternatively www.ucaiug.org